

## Appendix 1a: Panel's assessment and Scoring Sheet Template (not Legacies)

Proposer	Panel's Assessment, Score and Recommendations for Mitigating Action
Interested party:	■■■■ ■■■■ ■■■■
Assessment of proposal against 1-6 in process criteria	
1. Contribution to achieving corporate strategy section	No Issues Score 10
2. Fit with PDNPA brand values section	No Issues Score 10
3. Motive of interested party section	No Issues Score 10
4. Identity and financial check section	No Issues Score 10
5. Environmental credentials section	No Issues Score 10
6. Conflict of interest/impact on Authority's reputation section	No Issues Score 10
Conclusions on whether appropriate to develop a relationship with interested party	<ul style="list-style-type: none"> <li>• The Due Diligence panel is happy with the relationship between Moors for the Future and ■■■■ ■■■■</li> <li>• The Panel are happy to consider developing a Due Diligence light process to enable future donations from Companies who have already been through the Authority's due diligence process once.</li> <li>• The Due Diligence panel would like an update on where the previous money has been spent.</li> <li>•</li> </ul>

Scoring: Score out of 10

10 = no issues

1= prohibitive issues meaning cannot proceed whatever the value of other scores

5= satisfactory – some issues but not insurmountable

0= difficult to make judgement from information provided- more information needed

Form updated 23/08/19